

UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF CALIFORNIA

LARRY F. MADSEN DDS,

Plaintiff (s),

v.

OHIO NATIONAL LIFE ASSURANCE
CORP.,

Defendant(s).

No. C **08-03379 CRB****ORDER SETTING INITIAL CASE
MANAGEMENT CONFERENCE AND
ADR DEADLINES**

IT IS HEREBY ORDERED that this action is assigned to the Honorable Charles R. Breyer. When serving the complaint or notice of removal, the plaintiff or removing defendant must serve on all other parties a copy of this order and all other documents specified in [Civil Local Rule 4-2](#). Counsel must comply with the case schedule listed below unless the Court otherwise orders.

IT IS FURTHER ORDERED that this action is assigned to the Alternative Dispute Resolution (ADR) Multi-Option Program governed by [ADR Local Rule 3](#). Counsel and clients shall familiarize themselves with that rule and with the material entitled "Dispute Resolution Procedures in the Northern District of California" on the Court ADR Internet site at www.adr.cand.uscourts.gov. A limited number of printed copies are available from the Clerk's Office for parties in cases not subject to the court's Electronic Case Filing program (ECF).

IT IS FURTHER ORDERED that plaintiff or removing defendant serve upon all parties the brochure entitled "Consenting To A Magistrate Judge's Jurisdiction In The Northern District Of California," additional copies of which can be downloaded from the following Internet site: <http://www.cand.uscourts.gov>.

CASE SCHEDULE -ADR MULTI-OPTION PROGRAM

Date	Event	Governing Rule
7/14/2008	Notice of removal filed	
9/26/2008	Last day to: <ul style="list-style-type: none"> meet and confer re: initial disclosures, early settlement, ADR process selection, and discovery plan file ADR Certification signed by Parties and Counsel (form available at http://www.cand.uscourts.gov) file either Stipulation to ADR Process or Notice of Need for ADR Phone Conference (form available at http://www.cand.uscourts.gov) 	FRCivP 26(f) & ADR L.R.3-5 Civil L.R. 16-8 (b) & ADR L.R. 3-5(b) Civil L.R. 16-8 (c) & ADR L.R. 3-5(b) & (c)
10/10/2008	Last day to file Rule 26(f) Report, complete initial disclosures or state objection in Rule 26(f) Report and file Case Management Statement per attached Standing Order	FRCivP 26(a) (1) Civil L.R. 16-9

re Contents of Joint Case Management Statement (also
available at <http://www.cand.uscourts.gov>)

10/17/2008 INITIAL CASE MANAGEMENT CONFERENCE [Civil L.R. 16-10](#)
(CMC) in Ctrm. 8, 19th Fl,SF at 8:30 AM

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7 IN THE UNITED STATES DISTRICT COURT
8 FOR THE NORTHERN DISTRICT OF CALIFORNIA

9 No. _____
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11 **ORDER SETTING CASE MANAGEMENT CONFERENCE**
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13 The above matter having been assigned to Judge Charles R. Breyer,

14 **IT IS HEREBY ORDERED**, pursuant to Rule 16, Federal Rules of Civil Procedure, and
15 Civil Local rule 16, that a case management conference will be held before Judge Charles R. Breyer
16 on Friday, _____ at 8:30 a.m., in Courtroom 8, 19th floor, 450 Golden Gate
17 Avenue, San Francisco, California.

18 Lead trial counsel shall meet and confer not less than thirty (30) days in advance of the
19 conference and shall file a joint case management statement in the form contained in the Civil Local
20 rules as supplemented by this order not less than ten (10) days in advance of the conference.

21 If the conference is inconveniently scheduled, it may be rescheduled by stipulation and order
22 to another date or time convenient to the Court's calendar.

23 At the conclusion of the conference, an order will be entered setting dates either for a further
24 case management conference, or for close of discovery, pre-trial conference, and trial. Other orders
25 regulating and controlling future proceedings may be entered.

26 Plaintiff(s) shall serve copies of this order at once on all parties to this action, and on any
27 parties subsequently joined, in accordance with Federal Rules of Civil Procedure 4 and 5. Following
28 service, plaintiff(s) shall file a certificate of service with the Clerk of this Court.

SUPPLEMENTAL TO INITIAL CASE MANAGEMENT STATEMENT

1. At the initial case management conference, the parties or at least one attorney of record for each party must appear in person. See FRCP 26(f) ; Civil LR 16-10(a).
2. The case management statement may not exceed ten pages. It should briefly describe the parties' controversy. Any party seeking damages must set forth in the statement the amount sought and the basis for its calculation.
3. If the case was removed from a state court, and the applicable state law has not required the parties to make an express demand for a jury trial at the time of removal, any party claiming right to a jury trial must make the request therefor within ten days after service of the notice of removal. FRCP 81 (c).
4. NOTICE TO PRO SE LITIGANTS IN NON-PRISONER ACTIONS:

If you are proceeding in this lawsuit without an attorney, then the following directives apply to you in the prosecution of your case.

The court hereby ORDERS you to comply with the service requirements of Rule 4 of the Federal Rules of Civil Procedure as set forth below. Failure to follow the procedures set forth in this order may result, under Rule 4 (m), in dismissal of your case.

It is your responsibility to obtain a valid summons from the clerk and to effect service of the summons and complaint on all defendants in accordance with Rule 4 of the Federal Rules of Civil Procedure. If you have named the United States government, a federal agency, a federal official or a federal employee as a defendant, you must comply with the special requirements of Rule 4 (i).

Service may be effected by any person who is not a party and who is at least 18 years of age, which means that you, as a party, may not effect service. If service of the summons and complaint is not made upon a defendant within 120 days after the filing of the complaint, your action will, under Rule 4 (m), be dismissed as to that defendant.

1 Within 125 days after the filing of the complaint, you must file proof
2 of service indicating which defendants were served within the 120 days allowed
3 under Rule 4 (m) and showing, in accordance with Rule 4 (l), how each of those
4 defendants was served (for example, by attaching appropriate certificates of
5 service). You must also show cause why a defendant not served within the 120
6 days allowed under Rule 4 (m) should not be dismissed without prejudice. Failure
7 to do these things within the designated time will result in the dismissal of your case
8 under Rule 4 (m) and Rule 41 (b).

9 5. NOTICE FOR AMERICANS WITH DISABILITIES ACT LITIGATION:


10 If this action seeks accommodation or other relief, including attorney fees,
11 pursuant to Title III of the Americans with Disabilities Act, 42 USC § 12191-
12 89, the court ORDERS, pursuant to FRCP 16, the following:

- 13 a. Each plaintiff shall, pursuant to FRCP 4 (m), forthwith complete
14 service on any unserved defendant;
- 15 b. Discovery, except for initial disclosures required by FRCP 26 (a), and
16 all other proceedings are until further order STAYED;
- 17 c. If not previously done, each plaintiff shall forthwith serve upon each
18 defendant a demand for accommodation and statement of attorney fees
19 incurred to date (42 USC § 12205; Hensly v Eckerhart, 461 US 424,
20 429-30, 433-37 (1983));
- 21 d. Each defendant shall, no later than the date for the conference of the
22 parties specified above, serve a response to the demand for
23 accommodation;
- 24 e. The joint case management statement shall contain, in addition to the
25 information called for by FRCP 26 (f), the information set forth in
26 paragraphs c and d.

1 Sanctions. **FAILURE TO COMPLY WITH THIS ORDER** may be deemed
2 sufficient grounds for dismissal of this cause, default or other appropriate sanctions. See Federal
3 Rules of Civil Procedure 16(f), 41 (b); Civ LR 1-4.

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5 **IT IS SO ORDERED.**

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9 Dated: June 22, 2004


10 CHARLES R. BREYER
11 UNITED STATES DISTRICT JUDGE

STANDING ORDERS

1. Counsel shall consult and comply with all provisions of the Local Rules relating to continuance, motions, briefs, and all other matters, unless superseded by these Standing Orders.
2. Scheduling Days:
 - a. Criminal Law and Motion Calendar is conducted on Wednesdays at 2:15 p.m. **ORDER OF CALL IS DETERMINED BY THE COURT.**
 - b. Civil Law and Motion Calendar is conducted on Fridays at 10:00 a.m. **ORDER OF CALL IS DETERMINED BY THE COURT.**
 - c. Case Management Conferences are conducted on Fridays at 8:30 a.m. **ORDER OF CALL IS DETERMINED BY THE COURT.**
 - d. Pretrial conferences are generally conducted at 2:30 p.m. on days determined by the Court.
 - e. Counsel need not reserve a hearing date for motions, however, counsel are advised to check the legal papers for unavailable dates. Noticed dates may be reset as the Court's calendar requires.
3. Motions to compel discovery are referred to a Magistrate Judge for assignment and shall be noticed for hearing before the assigned Magistrate Judge.
4. No changes in the Court's schedule shall be made ***except by signed order of the Court and only upon a showing of good cause.*** Parties seeking to continue hearings, request special status conferences, modify briefing schedules, or make other procedural changes shall submit a signed stipulation and proposed order, or, if stipulation is not possible, an *ex parte* application in writing.
5. Briefs or Memoranda of Points and Authorities in support of, or in opposition to, any motions filed in this action must be typed on 28-line, double-spaced pleading paper and, except for summary judgment motions, may not exceed **FIFTEEN (15)** pages in length, exclusive of title pages, indexes of cases, table of contents, exhibits, affidavits, and summaries of argument, if required. Briefs exceeding ten (10) pages in length must contain an **additional** summary of argument, including reference to any important cases cited. Summary judgment memoranda may not exceed 25 pages. Counsel shall submit a proposed form of order with all motion and opposition papers.
6. Counsel in civil matters shall comply with the Court's Guidelines for trial and pre-trial conference.

PLAINTIFF IS DIRECTED TO SERVE COPIES OF THIS ORDER AT ONCE UPON ALL PARTIES TO THIS ACTION AND UPON THOSE SUBSEQUENTLY JOINED IN ACCORDANCE WITH THE PROVISIONS OF RULES 4 AND 5, FEDERAL RULES OF CIVIL PROCEDURE, AND TO FILE WITH THE CLERK OF THE COURT A CERTIFICATE REFLECTING SUCH SERVICE.

IT IS SO ORDERED.

A handwritten signature in black ink, appearing to be 'C. R. Breyer', written over a horizontal line.

CHARLES R. BREYER,
UNITED STATES DISTRICT JUDGE

Dated: June 30, 2004

STANDING ORDER FOR ALL JUDGES OF THE NORTHERN DISTRICT OF CALIFORNIA

CONTENTS OF JOINT CASE MANAGEMENT STATEMENT

Commencing March 1, 2007, all judges of the Northern District of California will require the identical information in Joint Case Management Statements filed pursuant to Civil Local Rule 16-9. The parties must include the following information in their statement which, except in unusually complex cases, should not exceed ten pages:

1. Jurisdiction and Service: The basis for the court's subject matter jurisdiction over plaintiff's claims and defendant's counterclaims, whether any issues exist regarding personal jurisdiction or venue, whether any parties remain to be served, and, if any parties remain to be served, a proposed deadline for service.
2. Facts: A brief chronology of the facts and a statement of the principal factual issues in dispute.
3. Legal Issues: A brief statement, without extended legal argument, of the disputed points of law, including reference to specific statutes and decisions.
4. Motions: All prior and pending motions, their current status, and any anticipated motions.
5. Amendment of Pleadings: The extent to which parties, claims, or defenses are expected to be added or dismissed and a proposed deadline for amending the pleadings.
6. Evidence Preservation: Steps taken to preserve evidence relevant to the issues reasonably evident in this action, including interdiction of any document-destruction program and any ongoing erasures of e-mails, voice mails, and other electronically-recorded material.
7. Disclosures: Whether there has been full and timely compliance with the initial disclosure requirements of Fed. R. Civ. P. 26 and a description of the disclosures made.
8. Discovery: Discovery taken to date, if any, the scope of anticipated discovery, any proposed limitations or modifications of the discovery rules, and a proposed discovery plan pursuant to Fed. R. Civ. P. 26(f).
9. Class Actions: If a class action, a proposal for how and when the class will be certified.
10. Related Cases: Any related cases or proceedings pending before another judge of this court, or before another court or administrative body.
11. Relief: All relief sought through complaint or counterclaim, including the amount of any

damages sought and a description of the bases on which damages are calculated. In addition, any party from whom damages are sought must describe the bases on which it contends damages should be calculated if liability is established.

12. Settlement and ADR: Prospects for settlement, ADR efforts to date, and a specific ADR plan for the case, including compliance with ADR L.R. 3-5 and a description of key discovery or motions necessary to position the parties to negotiate a resolution.

13. Consent to Magistrate Judge For All Purposes: Whether all parties will consent to have a magistrate judge conduct all further proceedings including trial and entry of judgment.

14. Other References: Whether the case is suitable for reference to binding arbitration, a special master, or the Judicial Panel on Multidistrict Litigation.

15. Narrowing of Issues: Issues that can be narrowed by agreement or by motion, suggestions to expedite the presentation of evidence at trial (e.g., through summaries or stipulated facts), and any request to bifurcate issues, claims, or defenses.

16. Expedited Schedule: Whether this is the type of case that can be handled on an expedited basis with streamlined procedures.

17. Scheduling: Proposed dates for designation of experts, discovery cutoff, hearing of dispositive motions, pretrial conference and trial.

18. Trial: Whether the case will be tried to a jury or to the court and the expected length of the trial.

19. Disclosure of Non-party Interested Entities or Persons: Whether each party has filed the "Certification of Interested Entities or Persons" required by Civil Local Rule 3-16. **In addition**, each party must restate in the case management statement the contents of its certification by identifying any persons, firms, partnerships, corporations (including parent corporations) or other entities known by the party to have either: (i) a financial interest in the subject matter in controversy or in a party to the proceeding; or (ii) any other kind of interest that could be substantially affected by the outcome of the proceeding.

20. Such other matters as may facilitate the just, speedy and inexpensive disposition of this matter.